

**"ANNEXURE – C"**

**FORMAT OF EXPRESSION OF INTEREST (EOI)**

**(On the Letterhead of the Potential Resolution Applicant Submitting EOI)**

To,  
**Mr. Parthiv Parikh,**  
Resolution Professional for Sanghvi Forging & Engineering Limited  
RBSA Restructuring Advisors LLP  
912, Venus Atlantis Corporate Park,  
Anand Nagar Road,  
Prahlad Nagar,  
Ahmedabad-380015

**Subject: Expression of Interest ("EOI") for submitting Resolution Plan for Sanghvi Forging & Engineering Limited ("Corporate Debtor").**

Dear Sir,

1. In response to the Form G advertised in \_\_\_\_\_ dated **June 29, 2020** ("Advertisement") and published on the official website of the Insolvency and Bankruptcy Board of India i.e. [www.ibbi.gov.in](http://www.ibbi.gov.in) inviting EOI for submission of Resolution Plans ("Resolution Plan") as per the provisions of the Insolvency and Bankruptcy Code, 2016 ("Code"), we confirm that we have understood the eligibility criteria mentioned in the Detailed Invitation for Expression of Interest for Sanghvi Forging & Engineering Limited as was provided to us via e-mail dated \_\_\_\_\_ and to meet the necessary thresholds mentioned therein and submit our EOI for submission of a Resolution Plan for the Corporate Debtor.
2. I, \_\_\_\_\_, [insert name of the signatory] confirm that I am duly authorized to submit this EOI on behalf of \_\_\_\_\_ [insert the name of the entity submitting the EOI] (*Attach Board Resolution in this regard*).
3. The information furnished by us in this EOI including documentary proofs, is true, correct, complete, accurate in all material respects. Further, we acknowledge or confirm (as applicable) that:
  - a. The Resolution Professional ("RP") may, on the directions of the Committee of Creditors (constituted under the Code) ("CoC"), have the right to cancel the process without any prior intimation to us or modify or vary the terms without assigning any reason, whatsoever and without any liability. Any clarifications, amendment or extensions of time, etc. in relation to the process would be intimated to me at \_\_\_\_\_ (specify e-mail id) and the RP is not required to separately intimate us in this respect. We are aware that the timelines for diligence and other processes will not be extended without prior approval of the RP, which approval may be provided by the RP at its sole discretion. No financial obligation shall accrue to the RP or the Corporate Debtor in such an event;
  - b. The Corporate Debtor is on an "**as is where is**" basis and the RP, CoC, the current shareholders or promoters of the Corporate Debtor will not be providing any representations or warranties;
  - c. We have read and understood the terms and conditions stipulated in the detailed Invitation for Expression of Interest and acknowledge that the RP reserves the right to accept or reject any EOI without assigning any reason whatsoever and without any liability to the applicant;

- d. The RP reserves the right to request for additional information or clarification, as it deems fit, from us for the purposes of the EOI;
- e. We will continue to meet the eligibility criteria throughout the process, and will intimate the RP of any change in the information provided by us along with our EOI, which may impact our ability to participate in this process, within 3 (three) business days of such change;
- f. We have read and understood the provisions of the Code and the rules and regulations issued there under. We are aware that our submission of the EOI does not give us the right to be a part of the CoC;
- g. The RP and the Corporate Debtor shall, in no circumstances, be responsible to bear or reimburse any expenses or costs incurred by us in respect of submission of this EOI; and
- h. Information Memorandum will be provided to the qualified and shortlisted Resolution Applicants as per the provisions of Code;
- i. The information contained in the Information Memorandum are for reference only which we are free to testify with the prior approval of the RP. We understand that the RP nowhere guarantee the authenticity of the details provided in the Information Memorandum;
- j. If we are shortlisted, we will submit the Resolution Plan complying the provisions of the Insolvency & Bankruptcy Code, 2016 within the timelines laid down;
- k. We have attached the supporting documents required to be submitted with EOI as provide in the detailed Expression of Interest

Thanking you.

Yours truly,

On behalf of the Firm / Company / Organization:

Signature:

Name of

Signatory:

Designation:

Company Seal / Stamp

Place:

Date:

Enclosures: Annexures

**"ANNEXURE – D"**

**DETAILS AND SUPPORTING DOCUMENTS REQUIRED TO BE SUBMITTED WITH EOI**

1. Profile of Resolution Applicant
2. **Legal Documents:** Copies of Certificate of Registration / Incorporation and Constitutional Documents (Memorandum and Articles of Association, etc.) of Resolution Applicant
3. **For TNW / NOF / AUM / Committed Funds:** Certified true copies of Audited financial statements of immediately preceding 3 (three) years of RA and / or its promoter / promoter group or any other group company as per eligibility criteria.
4. A notarized declaration from RA in order to demonstrate that the promoter / promoter group or any other group company are part of the same group, in case the interested party is using such entities for meeting the eligibility criteria. Please note that RA shall provide all relevant documents for its promoter / promoter group or any other group company, if required to meet the eligibility criteria.
5. Any other documents / information which Potential Resolution Applicant finds necessary to share or as may be notified by the RP from time to time.
6. Name and Address:
  - a. Name of the Firm/Company/Organisation:
  - b. Address:
  - c. Telephone No:
  - d. Fax:
  - e. Email:
  - f. PAN No. or equivalent details (with a copy thereof):
  - g. GST No. or equivalent details: (with a copy thereof)
5. Date of Establishment:
6. Nature of Establishment: [Body Corporate OR Financial Institutions / Funds /Investors]
7. Nature of Activity
8. Experience in EPC or/and Solar sector and other core areas:
9. Contact Person:
  - a. Name:
  - b. Designation:
  - c. Telephone No:
  - d. Email:
10. Group / Company Profile:

Group / Company Financial Profile (consolidated / standalone as applicable):

[Note: The Group / Company profile should necessarily include net worth and revenue numbers of the preceding three years. Where the entity/Investors submitting the EOI is a financial investor / fund Manager, please additionally provide details pertaining to "assets under management" for the immediately preceding three years for investment in Indian assets.]

For Body Corporate/Investors

INR Crores	31.03.2020	FY 19-20	FY 18-19	FY 17-18
Revenue				
Networth				

For Financial Institutions / Funds

INR Crores	31.03.2020	FY 19-20	FY 18-19	FY 17-18
Assets				

11. Please furnish details, if any on the following:

- a. conviction for any offence, if any, during the preceding five years;
- b. criminal proceedings pending, if any;
- c. disqualification, if any, under Companies Act, 2013, to act as a director;
- d. identification as a wilful defaulter, if any, by any bank or financial institution or consortium thereof in accordance with the guidelines of the Reserve Bank of India;
- e. debarment, if any, from accessing to, or trading in, securities markets under any order or directions of the Securities and Exchange Board of India; and
- f. transactions, if any, with the corporate debtor in the preceding two years.
- g. History, if any, of the Company or affiliates of the Company being declared a 'wilful defaulter' or 'non-cooperative borrower' or 'non-impaired asset' or 'non-performing asset'.

Note: In case of consortium, each member of consortium needs to submit the documents set out herein.

12. Applicant shall submit the following documentary proofs as a part of this Annexure:

- a. Applicable to Body Corporate: Audited financial statements for last 3 financial years ending 31.03.2020 or Audited financial statements for last 2 financial years ending 31.03.2019 and Un-audited Financial Statement for the year ending on 31.03.2020.
- b. Applicable to Financial Institutions / Funds /Investors (i) Financials for last year & latest Tax Return including wealth tax details for the last three years and Documentary evidence for Funds available for deployment.

13. Details of Consortium Members, if any (being Resolution Applicant):

Name of the Member	% of share in the Consortium	Nominated as Lead (Y/N)

*<<this space has been intentionally left blank>>*